

3. All holders of preferred stock must agree to convert their stock to common stock and modify their agreements to allow the terms of this agreement to be complied with. All holders of the now converted preferred stock (now common stock) must surrender all rights other than their fiduciary duties, All holders of the now converted Common Stock, previously the preferred stock, must execute a general release form and acknowledge that, they have no claims against DEN, any of its officers, directors, employees or agents, or my clients, Marc Collins-Rector, Chad Shackley or Brock Pierce.

The above paragraph is the one that SHOULD be in the document that was sent to the Company (DEN) please correct immediately and send out forthwith so there is no misunderstanding with respect to this paragraph. The Preferred Shareholders MUST convert to Common. Period. End of Discussion.

On a separate note, Ron, I would like to see a Grand Letter that only one of your intelligence, stature and capabilities can create. The nasty e-mail from Ms. Friel was simply too much. I would like you to draft a comprehensive scathing rebuttal of him personally, the management and our "so called" relationship with them since September. This should be the Magnum Opus of Responses that puts him in his proper place and shows off the skills that no one but you can accomplish in terms of such an erudite, cutting and long overdue response.

By the way, I have not been able to reach Mr. Wexler to have the above paragraph inserted in the document and sent to the Company. Without that paragraph in there our offer is and will be misconstrued and is, I believe, inaccurate from our standpoint with respect to our offer.. Perhaps you could send out the truly correct version? I will include a copy in this Email.

Best Regards,

Marc